

Research. **Connect.** Lead

Unlocking the power of AI in Europe's energy systems

KEY ARGUMENT

AI can significantly improve the efficiency, flexibility, and decarbonisation of Europe's energy systems, but only if deployed through **coordinated governance**, **quality data** and **strategic investment** at the EU level.

MAIN TAKEAWAYS

1

Accelerate deployment

👍 Smart grids, predictive maintenance, renewable forecasting, cybersecurity, materials discovery, Energy-as-a-Service.

⚠️ Siloed data, legacy infrastructure, "black box" systems erode operator trust.

2

Foster R&I and coordination

👍 EU-wide AI energy testbeds; Common European Energy Data Space; strategic open-source models.

⚠️ Fragmented funding; pilots that don't scale; workforce skills gap.

3

Sustainably integrate data centres

👍 Flexible demand, waste heat for district heating, grid flexibility services.

⚠️ ~70% of EU cloud held by 3 non-European providers; grid congestion; local price spikes.

4

Enhance transparency and oversight

👍 EU leadership in Explainable AI for Energy (XAI-E); AI Act "high-risk" classification as opportunity.

⚠️ No standard explainability metrics; black-box cybersecurity vulnerabilities.

5

Establish coordination and governance

👍 Unified regulatory environment; public-private partnerships; EU seal of approval for responsible AI.

⚠️ Cross-border governance misaligned; industry reluctance to share data.

THREE POLICY RECOMMENDATIONS

1

Create an EU AI in Energy Mission Board

Coordinate funding, host sandboxes for policymaker-academia-industry collaboration, issue an EU seal of approval for responsible AI solutions in energy.

2

Build secure data and innovation ecosystems

Implement the Common European Energy Data Space; create a network of AI energy testbeds; mandate interoperability standards to prevent vendor lock-in.

3

Develop AI in energy competencies

Require lifecycle sustainability assessments for large-scale AI deployments; redesign curricula; launch EU-wide campaigns to build public trust in responsible AI.

Europe can ensure that digitalisation directly contributes to climate goals, setting a global standard for transparent, fair and sustainable digital energy governance.