

# Agenda

- 1) Welcome and approval of minutes 5'
- 2) Latest policy developments on the EU side 20'
- 3) AOB 5'

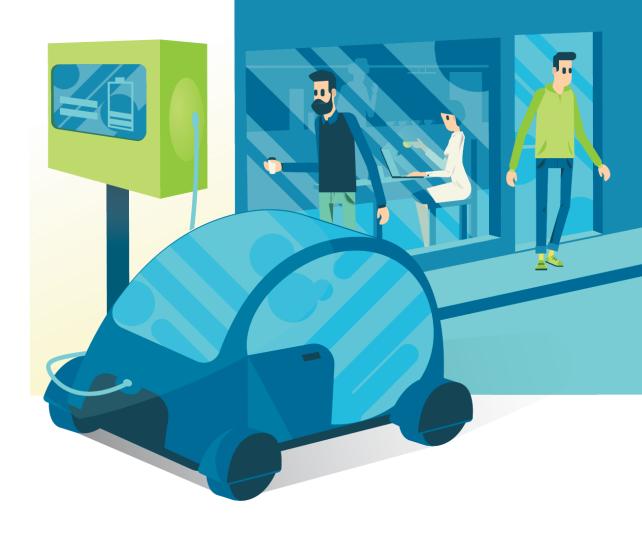


1) Welcome and approval of the minutes





2) Latest EU policy developments





## 4) General Overview



# recovery Sustainable

- MFF 2021-27 (Agreed √)
- €1.07 billion, 30% to climate actions
- Next Generation EU
  - Supporting key EU programmes (Horizon EU)
  - €750 billion



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## **Published (among others):**

- Energy System Integration Strategy
- Hydrogen Strategy
- Offshore Renewable Strategy

## **Upcoming:**

- European Climate Law
- "Fit for 55" legislative dossier
- Energy Tax Directive
- Renewable Energy Directive (RED)
- Energy Efficiency Directive (EED)



Europe

Horizon

## Legislative package

- To be published in February
- Strategic Plan 2021-2024:
- Key Strategic Orientations
- Clusters' expected impact
- Missions
- Work Programme 2021-2022
- WP5 final Draft received by EERA



# ▶ 4) MFF & EU Recovery Fund / Next Generation EU

## ► Multiannual Financial Framework (MFF)

Dec 2020: EU Council agrees on final EU Budget of €1.07 trillion. Of EERA interest:

- ▶ €132.8 billion to single market, innovation and digital
- ▶ €356.4 billion to natural resources and environment



- ▶ Final amount agreed in Dec 2020: €750 billion. Entered into force on 01/01/21
- ▶ €672.5 billion to Recovery and Resilience Facility. Loans + grants available for reforms and investments undertaken by EU MS/AC
  - ▶ 37% of expenditure exclusively for the green transition
- ▶ €47.5 billion for REACT-EU, a new initiative that continues and extends the crisis response to the COVID-19 crisis
- ▶ 100% of expenditure will be subject to the "do no significant harm" principle, excluding the vast majority of fossil fuel







# ▶ 4) HEU Budget and HEU Strategic Plan

## ► HEU Budget

- ► EU Council: agreement in Dec 2020 to grant additional €4.6
  billion + €3.9 billion (from margin + competition fines) to
  the original proposal of €80.9 billion, for a grand total of
  €89.5 billion under the EU Budget 2021-2027.
- The Recovery Fund will provide HEU with €5.4 billion, while other additions will allocate other €0.5 billion
- **TOTAL HEU Budget: €95.5 billion** 
  - ▶ Pillar I "Excellent and Open Science": €24.9 billion
  - ▶ Pillar II "Global Challenges and European Industrial Competitiveness": €53.8 billion
    - **Cluster 5: "Climate, Energy and Mobility": €13.5 billion**
  - Pillar III "Innovative Europe": €13.4 billion
  - Part IV "Strengthening the European Research Area":€3.3 billion

# HEU Strategic Plan

Documents received in a confidential way in Dec 2020:

- HEU Draft Strategic Plan available here Including indications on Missions, European Partnerships, and information on the 6 Clusters of the Horizon Europe programme.
- Cluster 5 WP available <u>here</u> 6 destinations included under the scope, each divided in different call areas.

### **EERA** potential actions:

After the approval of the current WP, closely follow the negotiations for the **WP 2023-24** and:

- take an active role in order to ensure funding and research topics for EERA members' priorities;
- advocate for new EERA aisbl Identified Beneficiary Grant
- enhance co-operation with DG RTD and DG ENER



# 4) Overall HEU Timeline

#### 2 May 2018

The Commission adopts its proposal for the next EU long-term budget (MFF)

#### 7 June 2018

The Commission adopts its proposal for Horizon Europe

#### December 2020

Agreement by the Council and the European Parliament

#### January 2021

Adoption by the Council and the European Parliament

## February 2021

Strategic Plan adoption by the European Commission

#### April 2021

Main work programme planned to be adopted



2 February 2021
Horizon Europe official
presentation



## 4) The European Green Deal – Key updates

- ▶ Set of EC policy initiatives to make Europe climate neutral by 2050
  - 2020: <u>European Industrial Strategy</u>, <u>Circular Economy Action Plan</u>, <u>EU Energy System Integration Strategy</u>, <u>EU Hydrogen Strategy</u>, <u>Renovation Wave</u>, <u>EU strategy</u> on <u>Offshore Renewable Energy</u> etc.
  - 2021: European Climate Law, "Fit for 55" legislative dossier etc.
- Portuguese Presidency: Focus on the Climate Law (CL)
  - EU needs to decide on final climate target for 2030, to be enshrined in the CL
  - On this target: current fight between EU Council 55% GHG reduction and EP 60% GHG reduction.



## ▶ 4) The European Green Deal: timeline

## July 2020

- Energy System Integration Strategy
- Hydrogen Strategy

#### December 2020

- Energy System Integration Strategy
- Hydrogen Strategy

## Q3/4 2021

- Revision of the energy performance of Buildings Directive
- Revision of the Third Energy Package for gas
- Revision of the Ecodesign Directive
- Revision of the Energy and Environmental Aid Guideline

## September 2020

- EGD H2020 call (1bn)
- EC assessment of NECPs at EU-level

#### Q1/2 2021

- European Climate Law
- Revision of the Energy Taxation Directive
- Revision of the EU Emissions Trading System (ETS)
- Carbon Border Adjustment Mechanism (CBAM) and a proposal for CBAM as own resource
- Amendment to the Renewable Energy Directive
- Amendment of the Energy Efficiency Directive
- Reducing methane emissions in the energy sector
- Communication on the global approach to research, innovation, education and youth



## 4) Launch of industrial alliances

- ► European Battery Alliance
- ► <u>European Clean Hydrogen Alliance</u>
- ► European Raw Materials Alliance
- ► Circular Plastics Alliance



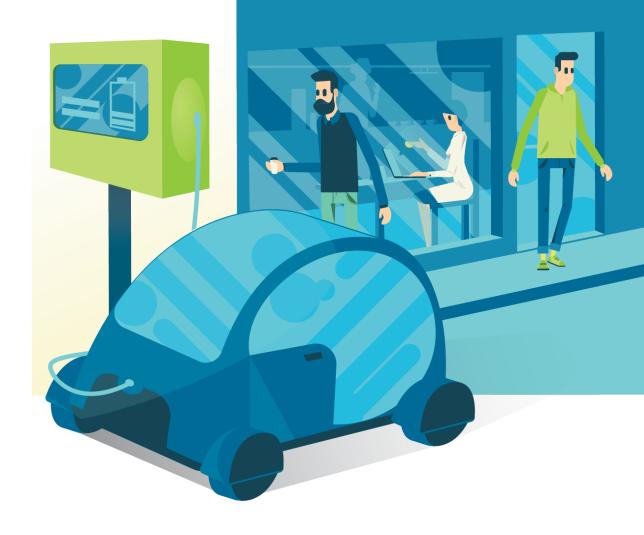


# 4) Ongoing EC public consultations

Policy	Deadlines	How
EU Action Plan towards a Zero Pollution Ambition for air, water and soil	10 February 2021	Feedback to draft act (Link)
Batteries – modernising EU rules	01 March 2021	Feedback to survey ( <u>Link</u> )
Trans-European energy infrastructure – revision of guidelines	08 March 2021	Feedback to survey ( <u>Link</u> )
Industrial emissions – EU rules updated	23 March 2021	Feedback to survey ( <u>Link</u> )
Industrial Pollution – European Pollutant Release and Transfer Register	23 March 2021	Feedback to survey ( <u>Link</u> )



3) AOB







# Thank you!

